

Consolidated financial statements

Notes to consolidated financial statements

Supervisory Board and Management Board

Independent Auditor's Report



CONSOLIDATED BALANCE SHEETS

T 5.3 CONSOLIDATED BALANCE SHEETS IN € THOUS, EXCEPT SHARE DATA

Assets	Note	Dec. 31, 2021	Dec. 31, 2020
Cash and cash equivalents	6	1,481,655	1,081,539
Trade accounts and other receivables from unrelated parties	7	3,409,061	3,153,045
Accounts receivable from related parties	5	162,361	91,438
Inventories	8	2,038,014	1,895,310
Other current assets	9	876,151	1,053,978
TOTAL CURRENT ASSETS		7,967,242	7,275,310
Property, plant and equipment	10	4,235,027	4,056,864
Right-of-use assets	21	4,316,440	4,129,888
Intangible assets	11	1,459,393	1,381,009
Goodwill	11	14,361,577	12,958,728
Deferred taxes	4G	315,360	351,152
Investment in equity method investees		786,905	761,113
Other non-current assets	23	924,614	774,972
TOTAL NON-CURRENT ASSETS		26,399,316	24,413,726
TOTAL ASSETS		34,366,558	31,689,036
Liabilities			
Accounts payable to unrelated parties		736,069	731,993
Accounts payable to related parties	5	121,457	95,401
Current provisions and other current liabilities	12	3,676,875	3,413,667
Short-term debt from unrelated parties	13	1,178,353	62,950
Short-term debt from related parties	13	77,500	16,320
Current portion of long-term debt	14	667,966	1,008,359
Current portion of lease liabilities from unrelated parties	21	639,947	588,492

	Note	Dec. 31, 2021	Dec. 31, 2020
Current portion of lease liabilities from related parties	5	21,631	20,664
Income tax liabilities		137,836	118,389
TOTAL CURRENT LIABILITIES		7,257,634	6,056,235
Long-term debt, less current portion	14	6,646,949	6,800,101
Lease liabilities from unrelated parties, less current portion	21	3,990,153	3,763,775
Lease liabilities from related parties, less current portion	5	97,650	119,356
Non-current provisions and other non-current liabilities	15	707,563	1,034,999
Pension liabilities	16	782,622	718,502
Income tax liabilities		36,498	78,872
Deferred taxes	4G	868,452	785,886
TOTAL NON-CURRENT LIABILITIES		13,129,887	13,301,491
TOTAL LIABILITIES		20,387,521	19,357,726
Shareholders' equity			
Ordinary shares, no par value, €1.00 nominal value, 362,370,124 shares authorized, 293,004,339 issued and outstanding as of December 31, 2021 and 362,370,124 shares authorized, 292,876,570 issued and outstanding as of December 31, 2020	17	293,004	292,877
Additional paid-in capital	17	2,891,276	2,872,630
Retained earnings	17	10,826,140	10,254,913
Accumulated other comprehensive income (loss)	24	(1,311,637)	(2,205,340)
TOTAL FMC AG & CO. KGAA SHAREHOLDERS' EQUITY		12,698,783	11,215,080
Noncontrolling interests	17	1,280,254	1,116,230
TOTAL EQUITY		13,979,037	12,331,310
TOTAL LIABILITIES AND EQUITY		34,366,558	31,689,036

The following notes are an integral part of the consolidated financial statements.

10. MRZ. 2023

i.V. Oleksii Podvornyi

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