

Consolidated Balance Sheets

T 4.3 CONSOLIDATED BALANCE SHEETS IN € THOUS, EXCEPT SHARE DATA

	Note	2024	2023
Assets			
Cash and cash equivalents	7	1,180,187	1,403,492
Trade accounts and other receivables from unrelated parties	8	3,367,111	3,471,213
Accounts receivable from related parties	6	40,936	165,299
Inventories	9	2,067,922	2,179,175
Other current assets	10	671,835	730,460
Other current financial assets	10	433,740	244,172
Assets held for sale	4	161,013	507,600
TOTAL CURRENT ASSETS		7,922,744	8,701,411
Property, plant and equipment	11	3,646,126	3,782,780
Right-of-use assets	24	3,612,456	3,671,241
Intangible assets	12	1,370,080	1,362,327
Goodwill	12	15,170,652	14,650,008
Deferred taxes	5 g	229,509	283,953
Investment in equity method investees	13	620,831	642,928
Other non-current assets		198,325	223,576
Other non-current financial assets	14	795,856	611,584
TOTAL NON-CURRENT ASSETS		25,643,835	25,228,397
TOTAL ASSETS		33,566,579	33,929,808
Liabilities			
Accounts payable to unrelated parties		904,278	762,069
Accounts payable to related parties	6	80,044	123,081
Current provisions and other current liabilities	15	1,499,934	1,617,434
Other current financial liabilities	15	1,787,373	1,675,556
Short-term debt from unrelated parties	16	2,099	456,904
Current portion of long-term debt	17	575,283	487,699
Current portion of lease liabilities from unrelated parties		615,983	593,039
Current portion of lease liabilities from related parties	6	24,901	23,926

	Note	2024	2023
Income tax liabilities		142,654	191,265
Liabilities directly associated with assets held for sale	4	27,511	180,624
TOTAL CURRENT LIABILITIES		5,660,060	6,111,590
Long-term debt, less current portion	17	6,260,825	6,959,863
Lease liabilities from unrelated parties, less current portion		3,411,855	3,419,338
Lease liabilities from related parties, less current portion	6	87,962	109,649
Non-current provisions and other non-current liabilities	18	374,163	332,813
Other non-current financial liabilities	18	538,685	715,660
Pension liabilities	19	678,673	664,327
Income tax liabilities		76,953	39,747
Deferred taxes	5 g	708,890	750,286
TOTAL NON-CURRENT LIABILITIES		12,138,006	12,991,683
TOTAL LIABILITIES		17,798,066	19,103,273
Shareholders' equity:			
Ordinary shares, no par value, €1.00 nominal value, 362,370,124 shares authorized, 293,413,449 issued and outstanding as of December 31, 2024 (December 31, 2023: 293,413,449)	20	293,413	293,413
Additional paid-in capital	20	3,345,408	3,380,331
Retained earnings	20	11,266,287	10,921,686
Accumulated other comprehensive income (loss)	27	(328,545)	(975,169)
TOTAL FME AG SHAREHOLDERS' EQUITY		14,576,563	13,620,261
Noncontrolling interests	20	1,191,950	1,206,274
TOTAL EQUITY		15,768,513	14,826,535
TOTAL LIABILITIES AND EQUITY		33,566,579	33,929,808

The following notes are an integral part of the consolidated financial statements.



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